

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	x	

**ORDER GRANTING THE PLAN
ADMINISTRATOR'S FIVE-HUNDRED TWENTY-THIRD OMNIBUS
OBJECTION TO CLAIMS (STRUCTURED SECURITIES GUARANTEE CLAIMS)**

Upon the five-hundred twenty-third omnibus objection to claims, dated November 22, 2017 (the “Objection”),¹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to sections 105(a) and 1142 of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim (ECF No. 6664), seeking to deem satisfied in full in accordance with the Plan Satisfied ISIN Claims, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto are deemed satisfied in full in accordance with the Plan; and it is further

ORDERED that neither the Plan Administrator nor LBHI shall make any further Distributions on account of the Satisfied ISIN Claims listed on Exhibit 1 annexed hereto; and

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: January 30, 2018
New York, New York

/S/ Shelley C. Chapman
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1 to Proposed Order

Satisfied ISIN Guarantees

Exhibit 1

Satisfied ISIN Claims

\$ in Actual

ISIN	Blocking Number	Claim Number
XS0285988829	5997655	36824
ANN5214A8634	9464763	55825
ANN5214A8634	9464763	55825
ANN5214A8634	9494565	55829
XS0312365843	5997660	36823
ANN5214T7221	6029950	63614
XS0325758208	CA25837	55502
XS0294745673	6059173	49506
XS0294745673	6059174	49507
XS0294745673	CA74686	59233
XS0294745673	9494626	55829
XS0318527495	CA34574	67373
XS0318527495	9464960	55814
XS0318527495	9474806	55819
XS0318527495	9494606	55829
XS0318527495	9494606	55829
XS0318527495	9484584	55813
XS0325244514	CA74794	59233
XS0292042255	9494699	55829